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Standard techniques for formalin-fixed paraffin-embedded tissue: Pathologist's perspective

H.B. Al-Sabawy[®], A.M. Rahawi[®] and S.S. Al-Mahmood[®]

Department of Pathology and Poultry Diseases, College of Veterinary Medicine, University of Mosul, Mosul, Iraq

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Correspondence: S.S. Al-Mahmood dr.saevan981@gmail.com

Abstract

Histopathology considered as an essential keystone to understanding diseases on a cellular level, without examining affected tissues and cells; will lack the accurate diagnosis. The most common protocol that used worldwide for histopathology is termed as formalinfixed paraffin-embedded techniques; this protocol is the oldest protocol and still used, this technique not invented once, but it is started with a simple process of tissue fixation then undergo several successful steps as it's known today. This protocol depends on formalin to induce tissue fixation and preservation simultaneously, followed by a series of steps to facilitate infiltration of hot paraffin wax in the cells to adjust the density of tissue similar to that of paraffin wax to support tissue during sectioning process at few micrometers of thickness. Many protocols have been invented and modified subsequently to increase the accuracy of tissue processing and facilitate their study under light microscopy. Additionally, the formalin-fixed and paraffin-embedded samples can be considered the most durable process till now. In this review, we are trying to view all fundamental aspects of classical tissue processing that was depended since 1850s, starting from tissue examination, sampling, accessory, labelling, fixation, dehydration, clearance, infiltration, and embedding with hot paraffin wax. Additionally, explain the routine sectioning and staining with classical Hari's hematoxylin and alcoholic eosin staining protocol.

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Introduction

Pathology is a term refers to the study of disease and lesions observed by naked eye on affected body organs (gross pathology), moreover, pathology deals with lesions and changes that occur in the tissues and cells by using microscope, which termed in histopathology as (microscopic pathology) (1). There is no big bang start for pathology; instead, started studying the causes of diseases and their manifestation in body organs during the Islamic era in the middles east and the Italian Renaissance in Europe, which could considered as the first practices in pathology (2), in contrast, the first observation and studies was applied by Rudolph Virchow, which makes him the spiritual father of microscopic pathology, Virchow considered the first scientist that hypothesis the lesions appears on body organs could be seen at the cellular level as well by using the microscope that invented a century earlier by Antony van Levenhok (3). The scientist Julius Cohnheim combined both normal tissue protocol in histology histology with their study of the experimental induction of inflammatory process., which can be considered the first practices in histopathology; Cohnheim invented the procedures and protocols for frozen sectioning as well (4).

During the 19th-century, molecular pathology immunohistochemistry and electron microscopy were created and widely applied on scientific bases; these new techniques and protocols helped scientists to study diseases at the cellular and molecular levels (5-10). Iraqi Journal of Veterinary Sciences, Vol. 35, Supplement I, 2021 (935-943) Proceedings of the 13th (2nd International) Scientific Conference, College of Veterinary Medicine, University of Baghdad

Sample grossing and accessory

Tissue grossing by a naked eyes or combined are used with glass magnifier to describe lesions observed on tissue surfaces and parenchyma, these gross lesions can help pathologist and technician in successive steps to conduct their work efficiently, also grossing process extend to include slicing tissues to choose the represented samples that undergo processing (11). The main action of tissue grossing is to determine the tissue processing protocol, which will be used in the following steps, in addition to providing the technician an initial idea about the fixative that might use to fix tissues, also tissue grossing acts as an assistant to pathologist by describing the gross lesions that appear on the tissues, these lesions help in the final diagnosis of pathological changes (12).

The grossing process sometimes partners with many preprocessing errors, such as management errors that related to sample labelling missing identification documents, and mixing tissue samples from different sources, on the other hand technical errors represented by sampling of normal tissue, advising the wrong fixative, and insufficient gross lesions recording (13). To eliminate these errors during tissue grossing, a set of instructions should be reliant on the technician, such as matching the information in documents with the samples labelling, keeping the label all over the process, monitoring one piece at each time to reduce chances of tissue mixing with cleaning and washing tools after each group of related sample grossing, more over tissue containers should be sealed tightly and cassettes also, accurate labelling to each sample is mandatory required, timing is an important factor, receiving samples and grossing should up to one hour at room temperature and less than 6 hours at cooling condition; besides, the technician should reject any sample that didn't has the sufficient documentations even the labelling codes (14).

Samples labelling consider the essential step in tissue processing for histopathology; without this step, samples will be mixed, which lead to wrong diagnosis and technical errors (15). Different labelling techniques and coding system were invented and defended by global laboratories and scientists, but the most critical issues that should take in consideration are the novelty of coding system and specificity of each label used, these two keys role in tissue labelling can be applied by through specific identifier numbers and letter that not exceeding two letters and three number by either continuously or intermittently patterns (16). A modern labelling and coding system were applying after digitalizing and automate tissue processing, this new system composes from QR codes that printed previously on tissue cassettes and containers which refers to all process steps to specific received tissue sample, this system has its limitations due to the costs of equipment required for this process, however, it is the accurate system with zero errors (17-19) (Figure 1).



Figure 1: Samples grossing for both formalin-fixed and fresh tissue samples.

Tissue sampling

After grossing the tissue sample, sliced into small pieces between 0.5 to 1 cm in thickness, these small pieces of tissue should contain the lesions that was observed in tissue grossing. During this step the technician should take attention to not split the lesion into two tissue samples except the large lesions that can't be included in the same tissue cassette (20).

After these primary cuts, a more accurate trim with secondary cuts should be applied to remove parts of tissue that do not have any effect on pathology analyses, this trim helps in finalizing the shape of tissue samples and produce a regulate shape and size, alter each tissue slice should be upload into a tissue cassette with the accurate labelling (21).

In neoplastic tissue samples, edge inking should be applied with different coloring densities to enable the pathologist to identify the tumor's extent behind these colored edges (22) (Figure 2).



Figure 2: Tissue sampling, the purple cassettes contains the perfect thickness and dimensions for perfect sampling, while other colored cassettes show unappreciated sampling.

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Tissue fixation

Tissue fixations consider the keystone for preserving biological samples, and the fixative is the tools that used to get rigid tissue fixation be completed; fixation and fixative are used mainly to stop tissue decomposition and decays that are either caused by the action of saprophytic bacteria or by the act of proteolytic enzymes in the cell (23). Fixation, in our opinion, is considered the critical stage in tissue processing since it stops postmortem changes and prevents further biochemical activity in the cell. In addition, the next steps rely on it for being accurate and correct (24). Formaldehyde is considered the gold solution in the fixation process. Butlerov discovered it in 1859, it is widely used all over the globe to preserve and fix tissues for a long time, named as the classical fixative (25). The ideal fixative solution should have a remarkable ability to penetrate the tissue within a short time, a fewer tissue damages during tissue penetration, and act as both fixative and preservative at the same time (26). Few fixatives could fix and preserve tissue;10% formaldehyde (Table 1) considered the best one of these fixatives; others could fix the tissue, but they cause tissue damage during the long exposure time since they are not suitable as a preservative, Bouin's solution is the best examples for this type of these fixatives (Table 2) (27). In general, tissue fixative can be applied in four main methods such as heat, microwave, perfusion, and by immersion; the last method is the most common and widely used protocol since all tissue samples are delivered either from the surgical operation of from postmortem examination (27). Many factors play a role in the action of the fixative solution, such as temperature, osmolality, size and thickness of the sample, the volume of fixative, the pH of the fixative buffer, fixation time, and concentration fixative (28). Tissue fixation uses a chemical solution such as formalin can be considered a chemical reaction since tissue fixation occurs by one of these three mechanisms: fixation by covalent bond, fixation by protein coagulation, and fixation by forming precipitates formalin considered as a covalent bond fixative (29). Protein fixation by formalin done by two steps; the first one called fast step and starts by forming a covalent bonds with amine groups in amino acids (especially lysine, arginine, tyrosine, histidine, glutamine, and serine) within first 12 hours, later the slow step starts by reaction of glycol methyl groups with each other by methylene bridges [-CH₂-] to connect two proteins molecule together(30), while the nucleic acid fixed by formalin through the action of methyl glycol groups that bind to free amino groups in the nucleic acid chains causing fixation of these chains, on other hand the lipoproteins fixed by formalin via the action of methyl glycol groups that produced from the hydrolysis of formalin and bind to carbon particles or Sulphur groups [-SH] recent in these compounds this will cause fixation of lipoproteins, in contrast, formalin did not react or fix the carbohydrate specially long chains from glucose because they consider as chemically inactive compounds and trapped in the other fixed cellular

compounds. They fixed by methyl glycol groups (31) (Figure 3,4).

ruble 1. 1070 rublicited formann insult te	Table 1: 10%	Neutral	buffered	formalin	fixative
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1 able 1	10% Neutral bullered	попшани план	ve
	Chemical		Quantity
1. F	Formalin 37-40%		25 ml
	odium diHydrogen pho	osphate	1 g
3. I	DiSodium hydrogen pho	osphate	<u>↓</u> 1.7 g
4. 7	Tap Water		225 ml
		Total volume	250 ml
Table 2	: Bouin's fixative		
(Chemical		Quantity
1. F	Picric acid (saturated aq	ueous)	150 ml
	Formalin 37-40%		50 ml
3. 0	Blacial acetic acid		10 ml
		Total volume	200 ml
J			
	A B	С	D

Figure 3: Tissue fixation, container A and B have inadequate fixative solution, while the container C have the appreciated volume of fixative, while the container D have the perfect volume of fixative to tissue ratio.



Figure 4: Tissue fixation the differences between fixed and fresh tissues of liver.

Tissue dehydration

The principal role of tissue dehydration is to retract the water and other water-based solutions from tissues and cells that fixed with aqueous fixatives because the embedding media is non-aqueous paraffin wax (32). Many solutions can be used to achieve this step, such as ethyl alcohol, acetone, and other methylamine group solutions can be used, but ethyl alcohol is the most preferable and widely used since it is miscible with formalin based fixatives, alcohol acts and penetrates tissue rapidly and starts replacing water with its molecules, during this process the tissue usually will be shrinkage and this incorporated with hardening in the textures of tissue, since that the accurate timing and duration of dehydration period is necessarily required (33). To induce smooth dehydration, gradual water withdrawal should be applied to prevent mechanical damage that caused by rapid dehydration, and this used by immersion of tissue samples into ascending incremental concentrations of ethyl alcohol; 70% ethyl alcohol is the best concentration as starting point. The dehydration process with 80%, 90% and 100% is the best procedure for tissue dehydration (34). Ethyl alcohol has many advantages over other dehydration agents since it is miscible with water and induces perfect water withdrawal even in small amounts, also, cause tissue shrinkage and hardening if smooth dehydration completed, which more efficient to all types of tissues, on the other hand, ethyl alcohol has the disadvantage that can be easily overcome, which is toxic, flammable, and cause hardening of tissue if samples were resides for a long time in higher ethyl alcohol concentrations (35). The inadequate dehydration process will produce soft tissues that did not reach the harden enough to be section. The water will not permit paraffin wax to enter the tissues to cause tissue softening and fragile, then resultin tearing of tissue during sectioning (36).

Tissue clearance

Tissue clearance is the step that followed the tissue dehydration. The main function is to retract the dehydration residues, especially alcohol and other solutions to solve the embedding media and be miscible (37). The main idea is represented by infiltrating the paraffin wax into tissues and cells; this can't be done directly because the water and alcohol were immiscible with paraffin wax since these solutions should be replaced by another one that was miscible with paraffin wax, and can be easily removed and replaced by paraffin wax, xylene is the most commonly used clearing agent (38), in addition to facilitate paraffin wax infiltration the clearing process helps in increase the reflecting index of cells which again facilitate the viewing and observing cellular components (39).

Many clearing agents were used and applied during the clearing step, such as xylene, chloroform, cider wood oil, benzene, clover oil, carbon tetrachloride, and toluene (40). To address a simple comparison between these clearing agents (Table 3), explains the advantages and disadvantages of these clearing agents (41). One of the most common errors were associated with clearing steps with lipids in cells and tissues; these chemical components were dissolved by these agents, especially xylene, leave space inside tissue with different shapes and sizes (42).

The mode of action of clearing agent is related to change the reflecting index to cellular components and increase them to facilitate observing cells by microscopy, as known, cells composed of different types of chemical elements with a different reflecting index each. Although when light wave tries to gross them, they reflect randomly and produce an opaque appearance mainly by water and liquids in cells (43) (Figure 5).

Agents	Advantages	Disadvantages
Xylene	very rapid clearing, cheap, and eliminate in the paraffin	Prolonged treatment induce tissue with quite brittle
Benzene	penetrates the tissues rapidly, with minimal shrinking	Carcinogen and flammable liquid
Chloroform	They were widely used for their hardening effect, ideal for bone and the brain	Slower than other clearing agents and cause faintness if inhaled
Toluene	Tissues can be kept for a more extended period, and it is similar to benzene	Causes irritation to the skin or eyes
Cedar Oil	It has a gentle action on the tissues	Very expensive

Table 3: The most commonly used clearing agent and their advantage and disadvantages

Tissue infiltration

Hot paraffin wax at 56-58°C was used at this step. Paraffin wax is miscible in xylene; xylene facilitates infiltration of paraffin wax into cells harden it as paraffin wax (44). Other substantial of paraffin wax were used, such as paraplast that contains polymer with Dimethyl sulfoxide, these two compounds reduce the melting temperature of wax, in addition, facilitates the infiltration of wax into tissues, these additives have one side effect, which could cause shrinkage to embedded tissue if kept in -20°C (45). Paraffin wax considered the most commonly used as embedding media for histology and histopathology; also is

composed of a mixture of n-alkanes (straight chains) in addition to a carbon chain consisting of 20 to 40 carbon molecules, this type of paraffin is solid at room temperature and have melting temperatures up to 70°C, a wide variety of paraffin wax is used in histopathology depending upon melting temperature, the best for practical application should have a melting point between 55-58°C (46). The viscosity of the melted paraffin wax is a critical point; the best consistency can be obtained by increase the temperature of wax about 2°C over the melting temperature, this will allow paraffin wax to infiltrate into tissues, the paraffin wax viscosity is temperature dependent, the technician should be paying attention to not increase the temperature of paraffin wax too much which might cause hardening of the samples and ruin the tissues (47).

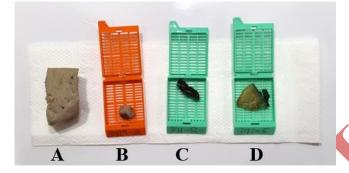


Figure 5: Tissue clearance, A represent complete dehydrated sample, B shows incomplete clearances, C shows moderate clearing process, while D sample shows complete clearing tissue.

Tissue embedding

After proper infiltration time in hot paraffin wax, the tissue samples were embedded in cassettes either made from plastic or metals, which gives the final shape that will be sectioned in the next steps; the embedding media in this process is also hot melted paraffin wax, the essential point is the temperature of paraffin wax, which must monitor al time and not exceed 58°C because embedding tissues in hot wax will cause crumbling and tearing of tissue sections (48). During this step, the tissue surface should face the bottom of the paraffin mould; then the cassette back cover should attach to the top surface of the paraffin mould, after that a sufficient amount of hot paraffin wax can be added to cover the bottom of the cassette (49). The orientation of tissue samples is such an essential key point during this process, since the lesions can be found at one side of samples; so, the technician should pay attention to adjust the tissue a little bit far from paraffin mould edges at least 3 mm to allow the formation and accurate paraffin ribbon (50). After embedding, paraffin mould should have cooled at 4°C in the refrigerator 30 minutes' minimum to permit paraffin wax to be solid; tissue sample should be removed from paraffin wax

and collected for sectioned later (51). This step has many aims to be achieved; the most critical purpose is to give the tissue the supporting background during sectioning for perfect cutting and preserve the morphology of cells and tissue (52) (Figure 6).



Figure 6: Tissue blocking, shows the different stages of blocking after tissue infiltration with hot paraffin wax.

Tissue sectioning, floatation, lifting and attaching

Tissue sectioning is the most crucial step after embedding in paraffin, since the accurate section will induce a perfect paraffin ribbon that includes the tissue sample; since the section of the animal tissue depends on cell thickness, the sectioning thickness should not exceed 6 µm to be used in routine staining, on the other hand, the section thickness can be reached up to $12 \,\mu m$ if chemical tissue staining or special staining protocol used (53). In this process, the most critical instrument that used is the microtome, which can be either sliding or rotary; the last one was worldwide in all laboratories, which was invented during the 1750s and primarily used for plant tissue sectioning then introduced to be used after improving to sectioning the animal's tissues (54). The rotary microtome of two types whether fully automated or semi-automated, this depends upon using of electricity to section the tissue without human interferes which is considered as fully automated, while the semiautomated technician has significant control over the sectioning process except to the thickness of section where it is determined by the mechanical phase used within microtome (55). After a complete paraffin ribbon introduced, the sections floated into a hot water bath at 40-44°C, allow the cracks to be opened and to reduce and eliminate the folding in sectioned tissues; in some advanced cases, a surfactant could be added to the water of floating to enhance and accelerate the de-folding of the tissues, such as ethyl alcohol, soap and sodium monobasic salts, in addition, tissue attaching improve materials can also be added to the flotation water such as glycerol and gelatin to enhance and fasten the securing of tissue to the glass slides, other techniques such as thermal attaching applied by the heating slider to 60°C for a least 15 minutes that allow firm linking of tissues to slides (56) (Figures 7-9).

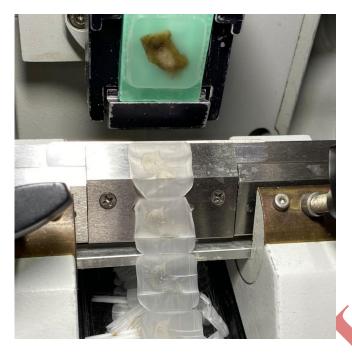


Figure 7: Tissue sectioning and paraffin ribbon formation.



Figure 8: Tissue flotation and sectioning in hot distilled water.

Routine hematoxylin and eosin staining protocols

Routine staining for animal's tissues depend on a series of continuous steps that ended by red, blue and their shadows staining of different tissue elements that will help in recognizing the components of cells, in which the basophilic parts have the blue coloration as a result of Hematoxylin stain (mainly nucleus and genetic materials), while the acidophilic components have the red coloration caused by Eosin stain (mainly cytoplasm and cell membrane) (57).

The most commonly used hematoxylin was obtained from heartwood from log trees that have a great affinity after oxidization to produce a blue color, with chemical formula $C_{16}H_{14}O_6$, which is also used to stain textiles and fabrics coloration for human clothes, also used in writing as blue to black ink, later it is used in histology and histopathology since the 1860s (58).

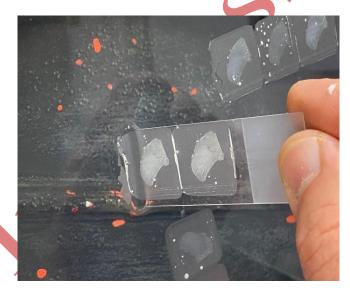


Figure 9: Tissue lifting from flotation water bath.

Hematoxylin staining protocols have many types depend on the mordent that used, which either alum, potassium permanganate, iron, phosphoric acids, and sulphate mordant, in which the potassium and aluminum alum frequently used in laboratories, either aggressive hematoxylins such as Harris's hematoxylin or progressive hematoxylin such as Mayer's hematoxylin, mainly were used and depend on the previous technician experiences with these procedures (59).

The eosin with chemical formula $C_{20}H_6Br_4Na_2O_5$ considered the red counterstain for hematoxylin, firstly introduced by Heinrich Caro, later many modifications and inventions were applied to ended by design the eosin Y, which is regarded as the best counterstain for hematoxylin in routine staining protocols all over the world, in addition staining cytoplasm eosin also stains muscles and fibers within the tissue (60).

In general, routine alum hematoxylin and alcoholic eosin depend upon introducing blue color by chemical binding of alum hematite with portentous materials that contain arginine in their components such as histone that present in the nucleic acids, while the chemical binding introduces the red color between the bromine with amino acid saturated with lysine and arginine (61) (Figures 10,11).



Figure 10: Processing of tissue slides after sectioning until staining, from left, the first slide contain tissue without heat drying, the middle slides shows heat dried tissue, while the first from the left shows stain slide with H&E stain.



Figure 11: Staining with H&E protocol, this image shows the differences between H&E staining, Hematoxylin stain alone and Eosin stain alone.

The general protocol for formalin-fixed paraffinembedded histopathology

After receiving the histopathological specimens, samples should be examined carefully with an accurate grossing examination; after that, the representative samples were collected from the site of tissue that show lesions, in addition to the normal tissue to compare between diseased and normal tissues, thickness of these samples should be less than 5 mm in thickness and should be fit within the cassettes and paraffin mould, later these samples placed in histological cassettes and labelled upon protocol that used by the technician, then these samples immersed in 10% neutral buffered formalin for at least 72 hours, after that these samples should be washed with running water at least 15 minutes before tissue processing (62). Later the tissue samples were dehydrated using ethyl alcohol starting from 70, 80, 90, and 100% for two changes for one hour to each concentration (63). The samples were then cleared with xylene two changes for 30 minutes each until the tissue had

clear yellow to brownish gelatinous appearances (64). Samples were then infiltrated with hot paraffin wax at 58-60°C for three changes for one hour at each change, then the samples were embedded using paraffin mould and left to solidify for at least one hour, finally it is ready for sectioning by a rotary microtome (65). Paraffin blocks then sectioned by rotary microtome at 5 μ m thickness then floated on a hot water bath to remove the folded tissue and creaks the lifted on glass slides then dried using a hot plate at 60°C for one hour, then slides being ready to stained with routine hematoxylin and eosin (66).

Conclusion

We concluded from the current manuscript that the formalin-fixed paraffin-embedded protocol is such a reliable and easy applied protocol, cost efficient, if the technician depends on the logical continuous steps with pure materials would help in getting gain a perfect histopathological slides. Supports the interpretation of the gross lesions that recorded during postmortem examination.

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Conflict of interest

No conflict of interest regarding the publishing of this manuscript.

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التقنية القياسية للنسيج المثبت بالفورمالين والمطمور بالشمع: من وجهة نظر الامراضي

أصيل محمد رحاوي، هديل باسم السبعاوي و سيڤان سعد المحمود

فرع الأمراض وأمراض الدواجن، كلية الطب البيطري، جامعة الموصل، الموصل، العراق

الخلاصة

علم أمراض النسيج يعتبر حجر الأساس في فهم الأمراض على المستوى الخلوي، ومن دون فحص النسيج والخلايا المصابة فان التشخيص الدقيق لا يمكن الوصول اليه. إنَّ التقنية الأكثر شيوعاً حول العالم تعرف بالنسيج المثبت بالفور مالين والمطمور في مشع البار افين، والذي يعد من أقدم التقنيات الخاصىة بالتقطيع النسجي المرضي والتي مازالت مستخدمة حتى الأن، إذ إن هذه التقنيَّة لم يتم اختراعها كحزمةً متكاملة كما هي عليها اليوم، بل بدأت بعملية التثبيت البسيطة للنسيج والتى اجري عليها العديد من التحديثات والتحويرات الناجحة خطوّة بخطوة إلى أن تم تقديمها علمياً بالشكل الحالي. إن هذه التقنية تعتمد على الفورمالين كمثبت ووسط حافظ للنسيج بشكل أساسي والتلي تتبع لاحقا بخطوات تعمل على تسهيل إدخال شمع البار افين إلى الخلايا من اجل جعل كثافة النسيج مقاربة إلى كثافة الشمع من اجل دعم عملية التقطيع النسجي إلى مايكرونات قليلة السمك. تمَّ تطوير واختراع العديد من التقنيات الخاصة والتي جرى عليها العديد من التحويرات اللاحقة من اجل زيادة دقة معاملة النسيج وتسهيل در استه من خلال المجهر الضوئي، إلا أن التقنية المعتمدة على تثبيت النسيج بالفور مالين وطمره بالبر افين تعد من أكثر التقنيات استخداماً ولحد يومنا هذا. في هذه المراجعة، سنحاول استعراض كل الجوانب الأساسية لمعاملة النسيج الروتينية والتي اعتمدت منذ العقد الخامس للقرن التاسع عشر، والتي تبدأ من فحص النسيج، اخذ العينات النسجية، معاملة وترقيم النسيج، التثبيت، إز الة الماء، الترويق، التحبيل، والطمر في شمع البار افين الحار، كما سنحاول إيضاح التقطيع النسجي الروتيني، فضلا عن التلوين بالملون الكلاسيكي بتقنية ملون هاريس الهيماتوكسيلين والايوسين الكحولي.